



Tirumala Infra

March 14, 2024

Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051

Security Code No.: KNRT35 (ISIN: INE01NS07019)
KNRT35A (ISIN: INE01NS07027)

Ref: Intimation under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') as amended from time to time.

Dear Sir/Madam,

Pursuant to Regulation 51 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we would like to inform you that Catalyst Trusteeship Limited, Debenture Trustee for the Non-Convertible Debentures (NCDs), issued by KNR Tirumala Infra Private Limited (the Company) has received a letter dated March 14, 2024, from HDFC Bank Limited, one of the debenture holder of the aforesaid NCDs, seeking the following modification in respect of the NCDs issued under ISIN INE01NS07019 and INE01NS07027:

1. Revision in coupon rate as follows:

Particulars	Details
Deemed Date of Allotment	April 12, 2022
Revised Coupon Rate (Semi Annual Interest Period)	8.47% p.a.
Revised Coupon Rate Period	April 12, 2024 – April 12, 2026

2. New Put/Call date to be revised to April 12, 2026, and the Company cannot prepay the debt before the new put/ call dates except for Event of Default (EoD) or accelerated redemption.

We would also like to inform you that, the Debenture Trustee had received similar letter seeking modification as stated above from the other debenture holder (**SBI Mutual Fund**) on February 15, 2024, and the same was intimated to the stock exchange on February 15, 2024.

Further, please note that the change in coupon rate and revision of new Put/Call date as stated in the table above is subject to approval of the Board of Directors of the Company and National Stock Exchange of India Ltd

KNR TIRUMALA INFRA PRIVATE LIMITED

Regd. Off: 3rd Floor, GMR Aero Towers 2, Mamidipally Village, Saroor Nagar Mandal, Rangareddy, Hyderabad,
Telangana Rangareddy Rangareddy Rangareddy AP 500108 IN

Corporate Off: 1901, 19th Floor, Tower-B, World Trade Tower, Plot # C-1, Sector-16, Noida – 201301, UP. India

Phone: 0120- 4868307, E-mail: compliance@kntipl.co.in

CIN: U45500TG2018PTC123857



Tirumala Infra

(NSE). The same shall be intimated to the stock exchange in due course, as and when the respective approvals are received, and change is affected.

This is for your information and records.

Thanking you
Yours sincerely,

For KNR Tirumala Infra Private Limited

Sanjay Kumar

Company Secretary

Membership No. A37163

Address: A-5, Plot No. 188, Shakti Khand-2,
Indirapuram, Ghaziabad – 201014

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Date: March 14, 2024

To
Catalyst Trusteeship Limited
901, 9th Floor, Tower-B,
Peninsula Business Park, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400013, Maharashtra, India

Subject: Pricing reset and changes in the terms of the NCDs

HDFC Bank Limited is one of the debenture holders to the NCD issuance of KNR Tirumala Infra Private Limited (KTIPL) bearing ISIN numbers INE01NS07019 and INE01NS07027

With reference to the mutual discussions, we are pleased to offer the following modifications to the captioned NCD facilities.

1) Revised pricing

Particulars	Details
Deemed Date of Allotment	12 April 2022
Revised Coupon Rate (Semi Annual Interest Period)	8.47% p.a.
Revised Coupon Rate Period	12 April 2024 – 12 April 2026

2) Revised put/call date to be 12 April 2026 and KTIPL cannot prepay us before new put/ call dates except for EoDs or accelerated redemption.

Yours faithfully,
For and on behalf of
HDFC Bank Limited



Abhinav Manchanda
Sr VP, Project Finance
Investment Banking Group

